

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
<b>Marvel Holdings Notes</b>			
1	4/15/93	Marvel Holdings Notes Indenture for Senior Secured Discount Notes Due 1998 & Series B Senior Secured Discount Notes Due 1998	SKA 4743-4850
2	4/16/93	Marvel Holdings Notes Offering Memorandum for Senior Secured Discount Notes Due 1998	SKA 9027-9122
3	5/7/93	Marvel Holdings, Inc. Form S-1 Registration Statement for Senior Secured Discount Notes Due 1998*	
4	7/8/93	Amendment No. 2 to Marvel Holdings Form S-1	DEF 1006-1126
5	7/9/93	Marvel Holdings Notes Prospectus for Series B Senior Secured Discount Notes Due 1998	
<b>Marvel Parent Notes</b>			
6	7/2/93	Marvel (Parent) Holdings Prospectus for Senior Secured Discount Notes Due 2003	DEF 212-227
7	7/2/93	Marvel (Parent) Holdings Form S-1 for Senior Secured Discount Notes Due 2003	DEF 94-211
8	8/20/93	Amendment No. 1 to Marvel (Parent) Holdings Form S-1	DEF 2443-2578
9	9/15/93	Amendment No.2 to Marvel (Parent) Holdings Form S-1	DEF 2580-2720
10	10/01/93	Marvel (Parent) Holdings Notes Indenture for Senior Secured Discount Notes Due 1998	SKA 4031-4135
11	10/13/93	Marvel (Parent) Holdings Notes Prospectus for Senior Secured Discount Notes Due 1998	SKA 5872-5991
<b>Marvel III Notes</b>			
12	2/08/94	Marvel III Holdings Notes Offering Memorandum for 9 1/8% Senior Secured Notes Due 1998	SKA 5077-5212
13	2/15/94	Supplement To Offering Memorandum for Marvel III Holdings 9 1/8% Senior Secured Notes Due 1998	SKA 03171
14	3/31/94	Marvel III Holdings, Inc. Form S-1 Registration Statement for Senior Secured Discount Notes Due 1998	
15	2/15/94	Marvel III Holdings Indenture for 9 1/8% Senior Secured Notes Due 1998	SKA 2801-2938
16	5/11/94	Marvel III Holdings Prospectus for 9 1/8% Senior Secured Notes Due 1998	
<b>MEG SEC Filings</b>			
17	5/14/91	MEG Form S-1 Registration Statement W/ Exhibit 3.1-Restated Certificate of Incorporation of The Company (All Other Exhibits Excluded)	
18	7/15/91	MEG Prospectus for Issuance Of 4,200,000 Shares Of Common Stock	
19	3/30/92	MEG Form 10-K for FY 1991 W/ Exhibit 3.1-Restated Certificate of Incorporation of the Registrant (All Other Exhibits Excluded)	

\* Unless otherwise indicated, all SEC filings are exclusive of exhibits.

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<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
20	5/6/93	MEG Form 10-Q for Quarter Ended 03/31/93	
21	8/13/93	MEG Form 10-Q for Quarter Ended 06/30/93	
22	11/12/93	MEG Form 10-Q for Quarter Ended 09/30/93	
23	12/22/93	Exhibit 3.2 To MEG Form 10-K for FY 1993-Amendment to Restated Certificate of Incorporation Of The Registrant	
24	3/31/94	MEG Form 10-K for FY 1993	
25	5/13/94	MEG Form 10-Q for Quarter Ended 03/31/94	
26	8/12/94	MEG Form 10-Q for Quarter Ended 06/30/94	
27	11/11/94	MEG Form 10-Q for Quarter Ended 09/30/94	
28	3/14/95	SEC Form S-3 Registration Statement Of MEG	
29	3/24/95	MEG Form 10-K for FY 1994	
30	5/12/95	MEG Form 10-Q for Quarter Ended 03/31/95	
31	8/11/95	MEG Form 10-Q for Quarter Ended 06/30/95	
32	9/27/95	Amendment No. 1 To SEC Form S-3 Registration Statement Of MEG	
33	11/13/95	MEG Form 10-Q for Quarter Ended 09/30/95	
34	3/28/96	MEG Form 10-K for FY 1995	Jank 0465-0518
35	5/13/96	MEG Form 10-Q for Quarter Ended 03/31/96	
36	8/14/96	MEG Form 10-Q for Quarter Ended 06/30/96	
37	11/14/96	MEG Form 10-Q for Quarter Ended 09/30/96	
38	11/20/96	MEG Form 8-K Re: Information Provided By Marvel Holdings, Marvel (Parent) Holdings, and Marvel III Holdings to Their Respective Bondholders	
39	12/27/96	MEG Form 8-K Re: Chapter 11 Petition	BS 009929-35
40	3/10/97	Marvel SEC Form Schedule 13D (Amendment No. 4)	
41	4/15/97	MEG Form 10-K for FY 1996	
		<b>Other SEC Filings</b>	
42	3/26/93	14D-1 Tender Offer Statement By New Marvel Holdings, MacAndrews & Forbes Holdings, Inc. and MAFCO Holdings, Inc. for Shares of Marvel Entertainment Group	
43	3/26/93	Offer To Purchase Up To 11,000,000 Shares of Marvel Common Stock by New Marvel Holdings	DEF 4988-5010
44	3/30/93	Coleman Worldwide Corporation and The Coleman Company, Inc. Forms S-1/S-3 Registration Statement for LYONs due 2013 (Zero Coupon - Senior Secured) Exchangeable for Shares of Common Stock of The Coleman Company, Inc.; Draft Coleman Company Common Stock Prospectus	
45	4/1/93	Amendment No. 1 to Coleman Worldwide Corporation and The Coleman Company, Inc. Forms S-1/S-3 Registration Statement (exhibits excluded but for (i) Exhibit 4.1, 3/31/93 Draft Indenture between Coleman Worldwide Corporation and Continental Bank, National Association as Trustees relating to the LYON and (ii) Exhibit 4.2, 3/31/93 Draft Escrow Agreement)	

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<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
46	4/16/93	Amendment No. 1 To 14 D-1 Tender Offer Statement, Amendment No. 1	C 054 - C 062
47	4/16/93	Supplement to New Marvel Holding's Offer to Purchase	DEF 002982-2986
48	5/7/93	Amendment No. 2 to Coleman Worldwide Corporation and The Coleman Company, Inc. Forms S-1/S-3 Registration Statement	
49	5/24/93	Prospectus for Coleman Worldwide Corporation Liquid Yield Notes due 2013	
50	8/6/93	Indenture (Execution Copy) for Coleman Worldwide Corporation Liquid Yield Option Notes due 2013	
51	8/13/93	Marvel Holdings 10-Q for Quarter Ended 6/30/93	DEF 5244-5255
52	11/12/93	Marvel Holdings 10-Q for Quarter Ended 9/30/93	DEF 5203-5216
53	11/24/93	Marvel (Parent) Holdings 10-Q for Quarter Ended 9/30/93	DEF 5229-5242
54	12/12/94	Toy Biz Form S-1 Registration Statement	
55	3/30/95	Marvel III Holdings 10-K for FY 1994	DEF 12908-12970
56	3/31/95	Marvel (Parent) Holdings 10-K for FY 1994	DEF 12848-12907
57	3/31/95	Marvel Holdings 10-K for FY 1994	DEF 12789-12847
58	3/28/96	Marvel III Holdings 10-K for FY 1995	DEF 12085-12147
		<b>MEG Board Meeting Minutes, Resolutions, Etc.</b>	
59	5/14/91	Action of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00251-00258
60	7/15/91	Action By Unanimous Written Consent of the Executive Board of Directors in Lieu of a Meeting	ME 00322-
61	7/15/91	Action By Unanimous Written Consent of Members of the Marvel Management Compensation & Stock Option Committee in Lieu of a Meeting	ME 00323-00325
62	1/21/92	Action of Management Compensation & Stock Option Committee of the Board of Directors without a Meeting Pursuant to Section 141(f) of the General Corporation Law of the State of Delaware	ME 00332-00340-
63	2/13/92	Letter to Marvel Board of Directors from D. Fox re: Resignation	ME 00341
64	3/3/92	Written Consent in Lieu of a Meeting of Marvel Board of Directors	ME 00342-00344

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<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
65	3/6/92	Action by Unanimous Written Consent of the Members of the Management Compensation & Stock Option Committee of the Board of Directors	ME 00345-00346
66	3/12/92	Minutes of Meeting of Marvel Board of Directors	ME 00347-00350
67	3/25/92	Action of the Executive Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00351-00352
68	3/25/92	Letter to Marvel Board of Directors from R. Riscica re: Resignation	ME 00353
69	4/13/92	Action by Unanimous Written Consent of the Members of the Executive Committee of the Board of Directors	ME 00354-00356
70	4/23/92	Minutes of Meeting of Marvel Board of Directors	ME 00357-00359
71	4/23/92	Minutes of Meeting of Marvel Audit Committee	ME 00360-00362
72	6/25/92	Minutes of Meeting of Marvel Audit Committee	ME 00428-00429
73	7/23/92	Notice of Waiver to Marvel Board of Directors from S. Lee	ME 00431
74	7/23/92	Minutes of Meeting of Marvel Board of Directors	ME 00432-00440
75	8/10/92	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00441
76	8/27/92	Written Consent of the Executive Committee of the Board of Directors	ME 00442-00456
77	9/1/92	Action by Unanimous Written Consent of Executive Board of Directors in Lieu of Meeting	ME 00457-00459
78	9/1/92	Action by Unanimous Written Consent of the Management Compensation & Stock Option Committee	ME 00460-00462
79	11/5/92	Minutes of Meeting of Marvel Audit Committee	ME 00463-00473
80	11/5/92	Minutes of Meeting of Marvel Board of Directors	ME 00474-00479
81	2/2/93	Minutes of Meeting of Marvel Audit Committee	ME 00480-00481
82	3/15/93	Unanimous Written Consent of the Executive Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00482-484
83	3/18/93	Minutes of Special Meeting of Marvel Board of Directors	ME 00485-00494
84	3/25/93	Minutes of Special Meeting of the Marvel Board of Directors	ME 00495-00497
85	3/25/93	Minutes of First Meeting of Marvel Special Committee	ME 00498-00500

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<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
86	3/30/93	Minutes of Second Meeting of the Marvel Special Committee	ME 00501-00504
87	3/31/93	Minutes of Third Meeting of Marvel Special Committee	ME 00505-00509
88	4/1/93	Minutes of Special Meeting of Marvel Board of Directors	ME 00510-00514
89	4/93	Written Consent in Lieu of Meeting of the Executive Committee of the Board of Directors	ME 00515-00521
90	4/2/93	Outline for Meeting of Marvel Board of Directors	ME 00598
91	4/27/93	Minutes of Fourth Meeting of Marvel's Special Committee	ME 00522-00525
92	4/27/93	Minutes of Special Meeting of Marvel Board of Directors	ME 00526-00529
93	5/25/93	"Script" of Annual Meeting of Marvel Stockholders	ME 00580-596
94	7/1/93	Unanimous Written Consent of Directors	ME 00530-00541
95	9/17/93	Action by Unanimous Written Consent of Executive Board of Directors	ME 00542-00554
96	10/1/93	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00555-00557
97	10/8/93	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00558-00562
98	10/8/93	Minutes of Meeting of Marvel Audit Committee	ME 00563-00564
99	10/28/93	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00565-00567
100	11/23/93	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00568-00570
101	12/1/93	Notice to Marvel's Directors Re: Special Meeting of Marvel Board of Directors	ME 00571
102	12/6/93	Minutes of Special Meeting of Marvel Board of Directors	ME 00572-00577
103	12/17/93	Minutes of Marvel Audit Committee	ME 00578-00579
104	1/31/94	Minutes of Marvel Audit Committee	ME 00712-00714

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105	3/9/94	Minutes of Marvel Board of Directors	ME 00715-00720
106	5/10/94	Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 00721-00724
107	5/26/94	Minutes of Annual Meeting of Marvel's Stockholders	ME 00725-00726
108	5/26/94	Minutes of Annual Meeting of Marvel's Stockholders: Report of the Judge of Election	ME 00727
109	6/8/94	Minutes of Meeting of Marvel Board of Directors	ME 00728-00734
110	7/6/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00735-00738
111	7/12/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00739-00741
112	8/1/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00742-00744
113	8/26/94	Written Consent of the Executive Committee of the Board of Directors	ME 00745-00758
114	9/13/94	Minutes of Meeting of Marvel Board of Directors	ME 00759-00761
115	10/26/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00762-00764
116	11/1/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00765-00767
117	11/1/94	Notice to Marvel Directors of Special Meeting of Marvel Board of Directors	ME 00768
118	11/2/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00769-00771
119	11/8/94	Minutes of Special Meeting of Marvel Board of Directors	ME 00772-00776
120	11/9/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00777-00779
121	11/21/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00780-00782
122	11/22/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00783-00785
123	12/5/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00786-00788
124	12/12/94	Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 00790-00795
125	12/15/94	Note to R. Losey from J. Salig Enclosing Recent Resolutions Re: Credit Suisse Financing	ME 00789
126	12/16/94	Unanimous Written Consent of the Executive Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00796-00801



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127	12/16/94	Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 00802-00805
128	12/28/94	Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 00806-00815
129	12/28/94	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00816-00818
130	3/8/95	Minutes of Special Meeting of Marvel Board of Directors	ME 00820-00839
131	4/18/95	Minutes of Special Meeting of Marvel Board of Directors	ME 00840-00845
132	4/20/95	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00846-00848
133	5/24/95	Minutes of Annual Meeting of Marvel Stockholders	ME 00849-00856
134	5/31/95	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00857-00906
135	7/3/95	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00907-00910
136	7/25/95	Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 00911-00916
137	8/1/95	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00917-00919
138	9/1/95	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00920-00922
139	9/12/95	Minutes of Meeting of Marvel Board of Directors	ME 00923-00926
140	10/15/95	Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 00927-00931
141	12/5/95	Minutes of Meeting of Marvel Board of Directors	ME 00932-933
142	12/22/95	Minutes of Meeting of Marvel Audit Committee	ME 00674-00692
143	12/29/95	Action by Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 00693-00695
144	12/29/95	Action by Unanimous Written Consent of the Executive Committee of the Board of Directors in Lieu of Meeting	ME 00696-00701
145	1/31/96	Unanimous Written Consent of the Executive Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00702-00706
146	2/19/96	Unanimous Written Consent of the Executive Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00707-00711
147	2/27/96	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00934-00937
148	3/5/96	Minutes of Meeting of Marvel Audit Committee	ME 00938-00939

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149	3/5/96	Unanimous Written Consent of the Executive Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00940-00945
150	3/6/96	Minutes of Meeting of Marvel Board of Directors	ME 00946-00949
151	3/25/96	Unanimous Written Consent of the Executive Committee of the Board of Directors in Lieu of Meeting	ME 00950-00953
152	4/12/96	Minutes of Meeting of Marvel Management Compensation & Stock Option Committee	ME 00954-00957
153	5/21/96	Minutes of Annual Meeting of Marvel's Stockholders	ME 00958-00963
154	5/23/96	Unanimous Written Consent of the Executive Committee of the Board of Directors without a meeting Pursuant to Section 141 (f) of the General Corporate Law of the State of Delaware	ME 00964-00969
155	6/5/96	Minutes of Meeting of Marvel Board of Directors	ME 00970-00972
156	7/26/96	Unanimous Written Consent of Executive Committee	ME 00973-00980
157	8/15/96	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00981-00984
158	9/9/96	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 00985-01001
159	9/11/96	Minutes of Meeting of Marvel Board of Directors	ME 001002-01009
160	9/11/96	Marvel's Amended & Restated Bylaws	ME 01190-01212
161	10/23/96	Minutes of Special Meeting of Marvel Board of Directors	ME 01010-01013
162	10/24/96	Minutes of Meeting of Special Committee of Marvel Board of Directors	ME 01014-01015
163	10/24/96	Action of the Management Compensation & Stock Option Committee of the Board of Directors without a meeting	ME 01016-01019
164	11/21/96	Letter to Marvel Executive Committee from T. Stewart Re: Stewart's Resignation from the Board	ME 01020
165	11/22/96	Unanimous Written Consent of the Executive Committee of the Board of Directors in Lieu of Meeting	ME 01021-01027
166	12/4/96	Minutes of Meeting of Marvel Audit Committee	ME 01028-01057
167	12/4/96	Minutes of Meeting of Marvel Board of Directors	ME 01058-01060
168	12/12/96	Minutes of Special Meeting of Marvel Board of Directors	ME 01061-01063
169	12/26/96	Minutes of Special Meeting of Marvel Board of Directors	ME 01064-01181



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170	1/24/97	Minutes of Meeting of Marvel Audit Committee	ME 01213-01215
171	1/30/97	Minutes of Special Meeting of Marvel Board of Directors	ME 01216-01218
172	3/6/97	Minutes of Special Meeting of Marvel Board of Directors	ME 01219-01221
173	3/19/97	Minutes of Special Meeting of Marvel Board of Directors	ME 01222-01224
174	4/3/97	Minutes of Special Meeting of Marvel Board of Directors	ME 01225-01227
175	4/8/97	Unanimous Written Consent of the Executive Committee of the Board of Directors	ME 01228-01234
176	4/25/97	Minutes of Special Meeting of Marvel Board of Directors	ME 01235-01238
177	6/19/97	Minutes of Special Meeting of Marvel Board of Directors	ME 01239-01240
178	6/20/97	Action of the 50.03% Stockholder of Marvel Entertainment Group	ME 01241-01256
179	6/26/97	Minutes of Meeting of Marvel Board of Directors	ME 01260-01265
		<b>Marvel III Board Meeting Minutes, Resolutions</b>	
180	2/7/94	Unanimous Written Consent of Directors	DEF 1906-1919
		<b>Marvel Holdings Board Minutes, Resolutions</b>	
181	4/15/93	Unanimous Written Consent of Directors	SKA 05228-05240
		<b>Marvel Parent Board Meeting Minutes, Resolutions</b>	
182	6/30/93	Unanimous Written Consent of Directors	CSM 12890-12900
183	10/6/93	Unanimous Written Consent of Directors	DEF 2385-2393
		<b>All Other Documents</b>	
184		Bear Stearns' Working Group List: "Project Web"	BS 044916-7
185		Handwritten Notes Re: ToyBiz & MEG	BS 15109-11
186		Holding Company Covenant Calculations for Quarters in 1993, 1994, and 1995	M-JB1 80-81
187		Marvel Debt Availability Issues	DEF 17129-31
188		Marvel III Chart of Financial Data for 1994 through 1996	DEF 9467
189		Summary Timeline of Marvel Transactions	BS 5171-5176

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190	7/86	J. McConnell & E. Schwartz, "LYON Taming," 41 J. of Fin. 561 (Jul. 1986)	
191	5/13/92	Notice of Annual Meeting of Shareholders With MEG Proxy Statement	
192	9/17/92	MEG-Fleer Corp \$300,000,000 Credit & Guarantee Agreement	M-SP2 1767- M-SP2 1875
193	3/19/93	Merrill Lynch Interoffice Memo Re: Marvel Holdings Rule 144A Private Placement of Senior Secured Zero Coupon Discount Notes Due 1998	ML 1439- 1444
194	3/22/93	Letter to New Marvel Holdings from Merrill Lynch Re: Intention to Acquire 11 Million Shares of MEG Common Stock	SKA 00347-
195	3/23/93	"Marvel Zeros" Working Group List	CSM 14698- 14713
196	4/1/93	Letter to MEG from Cravath Re: Draft of Purchase Agreement with a Draft of the Registration Agreement Re: New Marvel Holdings' Notes	CSM 1171- 2
197	4/1/93	Letter to R. Losey (MEG), S. Isko (MEG) from D. Grimm (Cravath) Re: Due Diligence Request List in Connection with Issuance of Senior Secured Discount Notes Due 1998 of New Marvel Holdings Inc. (Parent)	CSM 1167- 70
198	4/2/93	Fax to R. Losey (MEG), S. Isko (MEG) from D. Grimm (Cravath) Enclosing Revised MEG Due Diligence Request List Re: Issuance of Senior Secured Discount Notes Due 1998 of New Marvel Holdings Inc. (Parent)	CSM 1155- 59
199	4/2/93	Letter to MEG & Skadden from D. Grimm Re: Due Diligence Request List	CSM 1161- 64
200	4/2/93	Letter to MacAndrews & Forbes, Merrill Lynch, Paul Weiss, & Skadden from W. Whelan, III Re: Revised Draft of the Indenture for the Senior Secured Discount Notes Due 1998	CSM 1165- 6
201	4/5/93	Merrill Lynch's Marvel Holdings Inc. Banker/Syndicate Information Package	ML 1126- 1180
202	4/12/93	Fax Cover Sheet to David Grimm from Fleer Corp c/o Cravath Re: Audit Reports from Fleer Corp Joint Ventures for 1992	CSM 1113
203	4/13/93	Letter to K. Newman from J.T. Wilson Enclosing Documents Responsive to Due Diligence Request	CSM 2814
204	4/14/93	Fax to Cravath from Jim Wilson Re: Due Diligence	CSM 1072- 75
205	4/16/93	Ernst and Young Opinion Letter to Marvel Holdings Inc. & Merrill Lynch & Co.	SKA 01875- 01904
206	4/16/93	Fax to Cravath from J. Wilson (MEG) Re: Returnable Retail Base	CSM 1058- 9

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207	4/16/93	Marvel Holdings Inc. Purchase Agreement Re: Senior Secured Discount Notes Due 1998	SKA 01550-01600
208	4/21/93	Notice of Annual Meeting of Shareholders with MEG Proxy Statement	
209	4/22/93	Ernst & Young Letter to Marvel Holdings Inc. & Merrill Lynch & Co.	SKA 01906
210	4/22/93	Marvel Opinion Letter to Merril Lynch & Co. from R. Losey	SKA 01804-01809
211	4/27/93	H. Cohen (Skadden) Memorandum to Marvel Working Group Enclosing (but not included in exhibit) Draft S-1 Re: Exchange Offer by Marvel Holdings; Marvel Zeros Working Group List attached	ML 2019 - 2042
212	5/93	Journal Entry on Account Book Page of Marvel Parent Holdings	DEF 9457-62; DEF 9465-6
213	5/7/93	"MacAndrews & Forbes Completes Tender Offer for Marvel Shares," PR Newswire	
214	5/18/93	Tax Sharing Agreement between Marvel Holdings (Parent) and MEG	
215	5/24/93	Coleman Worldwide Corp. LYONs Prospectus	
216	5/27/93	Indenture between Coleman Worldwide Corp. & Continental Bank, National Association Re: LYONs	
217	6/8/93	Memo to "Distribution" from G.R. Kessel Re: Marvel Holdings Closings Cashflow Diagram	DEF 8570-8572
218	6/24/93	Cravath Memo to MacAndrews & Forbes Enclosing Draft Term Sheet Re: Issuance by Marvel Holdings Inc. (Parent) of Senior Secured Discount Notes Due 1998	DEF 9807-9817
219	6/29/93	6/29/93 Cravath Letter Request To Skadden, MacAndrews & Forbes Re: Due Diligence for Marvel (Parent) Holdings Inc. Transaction; Supplementing Attached 3/24/93 Preliminary Due Diligence Request	CSM 8265-74
220	7/23/93	Confidential Memorandum Re: \$150 Million Offering of Senior Secured Discount Notes Due 2003 for Marvel (Parent) Holdings Inc	BS 035949-035960
221	9/24/93	"Marvel Entertainment Sets Two-for-One-Split," Reuters News	
222	9/14/93	Selling Memo to High Yield Department from Bear Stearns Corporate Finance Re: Marvel (Parent) Holdings Public Offering of Senior Secured Discount Notes Due 1998	BS 36117-36131
223	10/7/93	Letter to MacAndrews & Forbes from Standard & Poors Re: Marvel (Parent) Holdings, Inc. \$150 Million Senior Secured Notes Due 4/15/98	CSM 12173

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
224	10/12/93	Ernst & Young Letter to Marvel (Parent) and Bear Stearns	CSM 12159-12170
225	10/12/93	Marvel (Parent) Holdings Inc. Underwriting Agreement with Bear, Stearns & Co. Inc.	CSM 12464-12504
226	10/20/93	Ernst & Young Letter to Marvel Holdings Inc. & Bear, Sterns & Co. Inc.	SKA 03830-03831
227	10/20/93	Letter to Cravath from Moody's Re: Rating of Marvel (Parent) Holdings Inc. Registered Securities	CSM 12171
228	10/20/93	Letter to MacAndrews & Forbes from Standard & Poors Re: Rating of Marvel (Parent) Holdings Inc. \$150 Million Senior Secured Discount Notes Due 1998	CSM 12172
229	10/20/93	R. Losey (MEG) Opinion Letter to Bear Stearns	CSM 12150-12155
230	10/21/93	Letter to Chase Manhattan Bank from MacAndrews & Forbes Holdings Re: Book Transfer from Marvel (Parent) Holdings Inc. to Revlon Group Inc.	DEF 9479
231	11/1/93	Letter to J. Kaplan from V. Murray (Fleer Corp.) Re: Option Grants	ME 00597
232	1993 & 1994	Revlon Group Inc.'s Statements of Incoming and Outgoing Money Transfers	DEF 15151-15153; DEF 15155; DEF 15158-15167
233	1/1/94	Amended & Restated Tax Sharing Agreement among MAFCO Holdings Inc., Marvel III Holdings Inc., MEG, and its Subsidiaries	SKA 02987-03017
234	1/6/94	Salomon Brothers Inc. Company Report on Marvel	
235	1/18/94	Fax copy of Marvel III Working Group List (Sender unknown)	ML 3527-50
236	1/21/94	Confidential Memorandum Re: \$125 Million Offering of Senior Secured Notes Due 1998 for Marvel III Holdings Inc.	BS 035917-035935
237	1/23/94	Merrill Lynch Interoffice Memorandum Re: Marvel III Holdings Inc. Offering of \$125 Million of Senior Secured Notes Due 1998	ML 0007-0013
238	1/24/94	Marvel III Holding Inc.'s Due Diligence Outline; Marvel (Parent) Holdings Inc. Due Diligence Request	BS 36072 - 36077
239	1/25/94	Merrill Lynch Interoffice Memorandum to J. Drew from C. Radichel Re: Marvel III Roadshow	ML 3526
240	1/28/94	Bear Stearns Selling Memorandum to High Yield Department from Corporate Finance Re: Marvel III Holdings \$125 Million 144A Offering of Senior Secured Notes Due 1998	BS 36103-36116

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
241	1/31/94	Marvel III Holdings Tentative Roadshow Schedule	ML 3522-3525
242	2/94	Journal Entry on Account Book Page and "Grid Note" of Andrews Group, Inc.	DEF 14995-14996
243	2/8/94	Ernst & Young Opinion Letter to Marvel III Holdings Inc. & Merrill Lynch & Co.	SKA 03384-03403
244	2/8/94	Marvel III Holdings Inc. Purchase Agreement with Merrill Lynch and Bear Stearns	SKA 02526-2575
245	2/18/94	Ernst & Young Letter to Marvel III Holdings & Merrill Lynch & Co.	SKA 03405-03410
246	2/18/94	Marvel Opinion Letter to Merrill Lynch and Bear Stearns	SKA 03307-03311
247	4/18/94	Notice of Annual Shareholders Meeting with MEG Proxy Statement	
248	7/94	Marvel Entertainment Group \$200 Million Senior Note Offering Presentation to Rating Agencies	SKA 11975-12022
249	7/8/94	Bear Stearns Internal Memo to Commitment Committee and Debt Committee from P. Abecassis, B. Bicknese et. al Re: \$200 Million Offering of Senior Notes Due 2004 for MEG	BS 35936-35948
250	7/8/94	Confidential Memorandum to Commitment Committee & Debt Subcommittee from M. Tarnapol, P. Abecassis, B. Bicknese, D. Speegle, E. Carse & B. Carter Re: \$200 Million Offering of Senior Notes Due 2004 for MEG	BS 035936-035948
251	7/11/94	Bear Stearns Memo to MacAndrews & Forbes, Marvel, Merrill Lynch, and Chemical Securities from B. Bicknese and D. Speegle Re: Marvel Proposed Term Sheet w/attachments	BS 35853-35869
252	7/18/94	Fax to G. Woodland (M&F) from B. Jenkins (MEG) attaching Marvel Offering Data Forwarded to Ratings Agencies	DEF 6403-6411
253	7/18/94	Letter to T. Razukas of Duff & Phelps from B. Jenkins Re: Financial Model for 1994-1998 & Recent Summary Market Information for Publishing	M-JB10 0331-0332, 0337
254	8/11/94	Marvel Memo to Marvel Board of Directors from R. Losey Re: Debt Securities Offering	JANK 1799-1804
255	8/30/94	Marvel Comics Italia & MEG Term Loan & Guarantee Agreement	
256	8/30/94	MEG-Fleer Corp. Amended & Restated Credit & Guarantee Agreement	M-JB9-0291-M-JB9 0480
257	9/13/94	Swiss Bank Corp. Investment Banking Inc. Internal Memo Re: Marvel/New World Meeting	BS 023639-023640

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
258	11/22/94	First Amendment to the Amended & Restated Credit & Guarantee Agreement among Marvel, Fleer Corp., and the Financial Institutes Parties thereto, Dated August 30, 1994	
259	~1995	Marvel Presentation to MacAndrews & Forbes Re: Review of Financing Alternatives	DEF 15504-15516
260	2/22/95	Toy Biz, Inc-\$30,000,000 Credit Agreement with Chemical Bank as Administrative Agent	
261	3/9/95	Fax to S. Kanter (Skadden) from G. Dickes (MAFCO) Re: MEG Summary of Indicative Terms of Marvel LYONs	SKA 12873-12881
262	3/13/95	Fax to G. Woodland from B. Jenkins Re: Bonds Secured by MEG Stock	DEF 7844-48
263	4/11/95	Summary of Economic Terms for an MEG Public Offering of Notes, Prepared by Merrill Lynch & Co.'s High Yield Finance Division	DEF 15503
264	4/21/95	Notice of Annual Shareholders Meeting with MEG Proxy Statement	
265	4/24/95	MEG-Fleer Corp-\$350,000,000 Credit & Guarantee Agreement ("Conformed Copy")	M-JB9 0166-M-JB9 0289
266	4/24/95	MEG-Fleer Corp-\$350,000,000 Credit & Guarantee Agreement ("Execution Copy")	
267	4/24/95	Second Amendment to the Amended & Restated Credit & Guarantee Agreement among Marvel, Fleer Corp., and the Financial Institutes Parties thereto, Dated August 30, 1994	
268	6/8/95	Letter to Marvel III Holdings Inc. from NationsBank Re: Debt Service On Registered Interest for Marvel III Holdings Inc. 9 1/8% Senior Secured Notes Due 1998	DEF 9469
269	7/10/95	Standard & Poor's CreditWire Re: Rating on Senior Secured Debt of Marvel III Holdings Inc.	BS 038763-038764
270	8/24/95	Journal Entry Re: Debt Service On Registered Interest for Marvel III Holdings Inc. 9 1/8% Senior Secured Notes Due 1998	DEF 9468
271	8/29/95	First Amendment & Consent # 1 to the Credit Agreement among Toy Biz and the Financial Parties thereto, Dated February 22, 1995	
272	2/1/96	Letter to Marvel III Holdings Inc. from The Bank of New York Re: interest payments for Marvel III Holdings Inc. 9 1/8% Senior Secured Notes Due 2/15/98	DEF 9492
273	2/9/96	Consent # 1 to the Amended & Restated Credit & Guarantee Agreement, the Credit & Guarantee Agreement, and the Term Loan & Guarantee Agreement	
274	3/1/96	Consent # 2 & First Amendment to the Credit & Guarantee Agreement among Marvel, Fleet, and Financial Parties thereto, Dated April 24, 1995	
275	3/1/96	Third Amendment to the Amended & Restated Credit & Guarantee Agreement among Marvel, Fleet, and Financial Parties thereto, Dated August 30, 1994	



**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
276	3/27/96	Letter to Fleer Corp from Chemical Bank Re: Line of Credit for \$25,000,000 from Chemical Bank	
277	3/31/96	Chart, Marvel Entertainment Revenues and Operating Income 1992-Qtr Ending 3/31/96	DEF 10765-10766
278	4/18/96	Notice of Annual Shareholders Meeting with MEG Proxy Statement (1996)	
279	5/6/96	"Project Revival" Financial Figures	DEF 5874
280	5/30/96	1993-96 Holding Company Covenant Calculations	DEF 5291
281	6/17/96	1993-95 Holding Company Covenant Calculations	M-JB1 164-165
282	6/30/96	Consent #2 & Fourth Amendment to the Amended & Restated Credit & Guarantee Agreement among Marvel, Fleer, and the Financial Parties thereto, Dated August 30, 1994	
283	6/30/96	Consent #3 to the Credit & Guarantee Agreement among Marvel, Fleer, and the Financial Parties thereto, Dated April 24, 1995	
284	9/24/96	Consent by Panini SPA, Marvel, and Financial Institutions to the Participation Agreement and Term Loan & Guarantee Agreement, both Dated August 30, 1994	
285	10/1/96	Marvel Letter to Bear Stearns Re: Retention	BS 032524-032529
286	10/8/96	"Marvel Entertainment Estimate -2: Wider Oper Losses," Dow Jones News Service	
287	10/8/96	"Marvel Entertainment Estimate-3: Street Saw 3Q Net 8c/Shr," Dow Jones News Service	
288	10/9/96	"Marvel Entertainment Expects to Report Loss for 3rd Quarter," The Wall Street Journal	
289	10/15/96	Smith Barney Report Re: Marvel	DEF 6022-6036
290	10/16/96	Chart Prepared by S. Weiss Comparing Equity Secured by Marvel and Marvel Holdings Companies	BS 019321-019324
291	10/17/96	"Andrews Grp-Toy Biz 3: Andrews Might Buy Equity at Marvel," Dow Jones News Service	
292	10/21/96	Bear Stearns Analyst Report Re: Marvel Taking Control of Toy Biz	DEF 6929
293	10/22/96	Smith Barney Report Re: Marvel	DEF 12446-12463
294	10/23/96	"Scott M. Sassa Named President & COO of Andrews Group..." PR Newswire	
295	10/24/96	"Former Turner Broadcasting Executive Named Chairman & CEO of Marvel," The Wall Street Journal	
296	10/28/96	Bear Stearns Draft Presentation Re: Meeting with MacAndrews & Forbes	BS 010913-010918

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
297	10/28/96	Meeting with MacAndrews & Forbes--Presentation from Bear Stearns	BS 017593- 017598
298	10/28/96	Spreadsheet of Marvel Holding Company Debt and Collateral	SKA 12871- 12872
299	10/30/96	"Project Web" Document Prepared by Bear Stearns Re: Financial Analysis of Rights and Tender Offering for "Magic Entertainment/Tiger"	BS 010899- 010912
300	11/6/96	Lehman Brothers High Yield Research on Marvel	DEF 6898- 6912
301	11/11/96	"Project Web" Debt & Share Analysis at June 30, 1996	BS 044872-3
302	11/11/96	"Project Web" Document Prepared by Bear Stearns Re: Financial Analysis of Rights and Tender Offering for Marvel Entertainment/Toy Biz	BS 062804- 062817
303	11/12/96	"Andrews Group Proposes to Acquire Newly Issued Marvel Entertainment Group Stock," Business Wire	BS 018853- 018854
304	11/12/96	"Andrews Grp-Marvel-3: Andrews Now Has 81M Marvel Shares," Dow Jones News Service	
305	11/12/96	"Andrews Offers to Combine Toy Biz and Marvel," Reuters News	
306	11/12/96	"Marvel 3Q96 Results and Performance Update," PR Newswire	
307	11/12/96	"Marvel Gets Perelman Bid for \$350 Mln of New Stock," Bloomberg News	
308	11/12/96	"Perelman's Andrews Grp Plans to Buy Marvel Stk on the Cheap," Dow Jones New Service	
309	11/12/96	"Perelman's Andrews Grp-2: T. Biz Cash Flow Could Aid Marvel," Dow Jones News Service	
310	11/12/96	"Project Web" Pro Forma Debt Recovery Analysis	BS 057326-8
311	11/12/96	MEG Press Release: "Marvel Receives Andrews Proposal"	KZ 1337- 1338
312	11/13/96	"Marvel Shares Plunge 41% on News of Perelman's Plan to Buy New Stock," The Wall Street Journal	
313	11/13/96	Weil, Gotshal & Manges Memo Re: MEG, Inc. Summary of Major Transactions & Debt Structure	BS 046465- 046514
314	11/19/96	Bank Meeting Re: Marvel Outline of HG Presentation Re: Preliminary Evaluation of Andrews Group Proposal	DEF 4588- 4593
315	11/25/96	"Project Web" Document Re: Pro Forma Debt Recovery Analysis	BS 019318- 019320
316	11/25/96	Consent #4 & Second Amendment to the Credit & Guarantee Agreement among Marvel, Fleer, and Financial Parties, Dated April 24, 1995	

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
317	11/25/96	Waiver # 1 & Fifth Amendment to the Amended & Restated Credit & Guarantee Agreement among Marvel, Fleer, and Financial Parties, Dated August 30, 1994	
318	12/4/96	CSFB Presentation to Marvel Special Committee	KZ 334 – 367
319	12/10/96	Letter to Andrews Group Inc. from High River Limited Partnership Re: Andrews Proposal	KZ 1474-1475
320	12/13/96	Letter to MEG, Andrews Group, MEG Special Committee, etc. from B. Scheler (Fried, Frank, Harris, Shriver & Jacobson) Re: Andrews Proposal	SKA 00350-00353
321	12/15/96	Memorandum to "Valuation Committee" from R. Bicknese et al. Re: Valuation of Marvel Entertainment Group	BS 057055-60
322	12/19/96	Letter to Marvel Board of Directors from High River Limited Partnership Re: Following up on 12/10/96 Letter Re: Alternative to Andrews Proposal	M-SP10 630-631 Appendix B
323	12/20/96	Standstill Agreement & Amendment by Financial Parties Re: MEG, Inc.'s Filing Voluntary Petitions for Relief under Chapter 11	
324	12/26/96	CS First Boston presentation to Marvel's Special Committee Re: Andrews Proposal	BS 012364-012396
325	12/27/96	Letter to Marvel Board of Directors from CS First Boston Re: Andrews Proposal	DEF 013137-8
326	12/27/96	Revolving Credit & Guaranty Agreement among MEG, Subsidiaries, & "the Banks Party Hereto," & Chase Manhattan Bank	
327	1/24/97	First Amendment to Revolving Credit & Guaranty Agreement among Marvel, Guarantors, and Financial Institutions, Dated December 27, 1996	
328	2/11/97	Second Amendment to Revolving Credit & Guaranty Agreement among Marvel, Guarantors, and Financial Institutions, Dated December 27, 1996	
329	3/5/97	Letter to Marvel Board of Directors from the Official Bondholders Committee of the Holding Companies Re: Capital Infusion	Appendix B LNB 0010598-0010608
330	3/10/97	"Perelman Drops Plan for Marvel," Hollywood Reporter	
331	6/20/97	Letter to Marvel Board of Directors from J. Kaplan Re: Resignation	ME 01257
332	6/23/97	Letter to Marvel Board of Directors from P. Shapiro Re: Resignation	ME 01258
333	6/23/97	Letter to Marvel Board of Directors from S. Sassa Re: Resignation	ME 01259
334	6/27/97	Notice to Marvel's Stockholders of Action by Marvel Holdings Inc. Re: Changes in Marvel Board of Directors	ME 01183-01189
335	7/31/98	Consent Order Approving Reorganization Plan Proposed by the Secured Lenders and Toy Biz, Inc. in <i>In Re: Marvel Entertainment Group, Inc.</i> , 97-638-RRM	

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
336	7/31/98	Fourth Amended Joint Plan of Reorganization Proposed by the Secured Lenders and Toy Biz Inc. in <i>In Re: Marvel Entertainment Group Inc.</i> , 97-638-RRM	
337	10/1/98	MAFCO Litigation Trust Agreement	
338	10/28/99	Declaration of G. Dickes in Support of Defendants' Motion for Summary Judgment in <i>LaSalle Nat'l Bank v. Perelman</i> , 97CIV645	
339	10/29/99	Declaration of W. Bevins in Support of Defendants' Motion for Summary Judgment in <i>LaSalle Nat'l Bank v. Perelman</i> , 97CIV645	
340	11/4/99	Declaration of G. Woodland in <i>LaSalle Nat'l Bank v. Perelman</i> , 97CIV645	
341	8/9/00	Defendants' Responses to Plaintiffs' First Set of Interrogatories: Responses to interrogatories nos. 1, 2, 3, 5 in <i>Cantor v. Perelman</i> , 97CIV586	
342	8/9/00	Defendants' Responses to Plaintiffs' Second Request For Production of Documents in <i>Cantor v. Perelman</i> , 97CIV586	
343	12/16/00	Plaintiffs' Response to Defendant MacAndrews & Forbes' First Set of Interrogatories in <i>Cantor v. Perelman</i> , 97CIV586	
344	2/6/02	Letter to The Honorable Roderick R. McKelvie from A. Clark (Skadden) Re: Confidentiality and Discovery Issues in <i>Cantor v. Perelman</i> , 97CIV586	
345	2/19/02	Bloomberg Company Credit Rating Revisions for Marvel and Holding Companies, 1993-96 (2/19/02-3/19/02)	
346	2/22/02	Plaintiff's Response to Defendants' Second Request for the Production of Documents in <i>Cantor v. Perelman</i> , 97CIV586	
347	3/1/02	Letter to The Honorable Roderick R. McKelvie from A. Clark (Skadden) requesting that P. Bradford be allowed counsel of choice for deposition and that Plaintiffs be disallowed discovery concerning loans other than Holding Company Notes, <i>Cantor v. Perelman</i> , 97CIV586	
348	3/4/02	Defendants' Responses to Plaintiffs' Second Set of Interrogatories: Responses to Interrogatories Nos. 6, 7, 8, 11, 13, 14, 15, 16 in <i>Cantor v. Perelman</i> , 97CIV586	
349	3/15/02	Defendants' Responses to Plaintiffs' Third Set of Interrogatories: Response to Interrogatory No. 20 in <i>Cantor v. Perelman</i> , 97CIV586	
350	3/29/02	Defendants' Responses to Plaintiffs' First Request for Admissions: Responses to Request Nos. 3, 5, 6, 7, 8, 9, 10, 11, 13, 14, 21, 22, 23, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49 in <i>Cantor v. Perelman</i> , 97CIV586	
351	3/29/02	Defendants' Responses to Plaintiffs' Fourth Set of Interrogatories: Responses to Interrogatories Nos. 21, 22, 23, 24, 25 in <i>Cantor v. Perelman</i> , 97CIV586	
352	3/29/02	Defendants' Supplemental Responses to Plaintiff's Second Set of Interrogatories: Responses to Interrogatories Nos. 6, 7, 8, 11, 13, 14, 15, 16 in <i>Cantor v. Perelman</i> , 97CIV586	

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
353	7/31/02	Defendants' Second Supplemental Responses to Plaintiff's Second Set of Interrogatories: Responses to Interrogatories Nos. 6, 7, 8, 11, 13, 14, 15, 16 in <i>Cantor v. Perelman</i> , 97CIV586	
354	7/31/02	Defendants' Supplemental Responses to Plaintiffs' Fourth Set of Interrogatories: Responses to Interrogatories Nos. 21, 22, 23, 24, 25, 26, 27, 29, 30, 31, 32, 33, 34 in <i>Cantor v. Perelman</i> , 97CIV586	
355	3/3/06	Paragraphs 20-21 and 33-34 from Rebuttal Expert Report of Peter A. Fowler	
356	7/12/05	<i>Cantor, et al. v. Perelman, et al.</i> , Opinion of the Court	
357	11/24/97	Scheduling Order	
358	11/24/97	Trial Management Order	
359	12/17/97	Revised Scheduling Order	
360	10/31/97	Application of the Debtors for an Order Authorizing the Retention and Employment of Losco & Marconi, P.A. as Special Litigation Counsel for the Debtors	
361	11/20/97	Application of the Debtors for an Order Authorizing the Retention and Employment of Friedman Kaplan LLP as Special Litigation Counsel for the Debtors, Nunc Pro Tunc to October 22, 1997	
362	11/20/97	Reply Memorandum of Law In Further Support of Debtors' Application for an Order Authorizing the Retention and Employment of Friedman Kaplan & Seiler LLP and Losco & Marconi, P.A. as Special Litigation Counsel for the Debtors	
363	1/12/06	Expert Report of Bevis Longstreth	
364	1/13/06	Expert Report of Andrew S. Carron	
365	1/13/06	Expert Report of Jeffrey L. Baliban	
366	6/13/06	Supplement to Baliban Report: Regression Model Scenarios Summary Sheet	
367	3/15/02	Expert Report of William Purcell	
368	3/29/02	Rebuttal Report of William Purcell	
369	4/9/02	Supplement to the Reports of William Purcell	
370	3/1/06	Rebuttal Report of Justice Joseph T. Walsh (Ret.)	
371	9/13/01	Second Amended Complaint	
372	8/16/04	<i>Cantor, et al. v. Perelman, et al.</i> , Court of Appeals Docket Index Nos. 04-1790 & 04-2896, Brief of Plaintiffs-Appellants and Volume 1 of Joint Appendix	
373	9/15/04	<i>Cantor, et al. v. Perelman, et al.</i> , Court of Appeals Docket Index Nos. 04-1790 & 04-2896, Brief for Appellees	
374	9/29/04	<i>Cantor, et al. v. Perelman, et al.</i> , Court of Appeals Docket Index Nos. 04-1790 & 04-2896, Reply Brief of Plaintiffs-Appellants	
375	7/29/91	Prospectus for Consolidated Cigar Corp.	
376	03/31/92	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934	
377	06/30/92	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934	



**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
378	09/30/92	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934	
379	12/31/92	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934	
380	10/13/93	Prospectus for NL Industries, Inc.	
381	11/24/93	Prospectus for Fruit of the Loom, Inc.	
382	09/15/94	Marvel Entertainment Group Form 10-Q/A for the Quarterly Period Ended June 30, 1994	
383	11/22/94	Prospectus for Huntsman Polymers Corp.	
384	12/31/94 — 12/31/98	Hasbro Inc. SEC Form 10-K for the years ended at left	
385	03/22/95	Mattel Inc. Form 10-K for the Fiscal Year Ended December 31, 1994	
386	4/24/95	Marvel U.S. Term Loan Agreement	
387	11/17/95	Prospectus Supplement to Prospectus for ITT Industries, Inc.	
388	12/1/95	Prospectus for Ikon Office Solutions, Inc. w. 12/6/95 Supplement	
389	4/2/96	4 Kids Entertainment Inc. SEC Form 10-K for the fiscal year ended 12/31/95	
390	6/12/96	The Topps Company Inc. SEC Form 10-K for the fiscal year ended 3/2/96	
391	03/22/96	Mattel Inc. Form 10-K for the Fiscal Year Ended December 31, 1995	
392	8/23/96	Scholastic Corp. SEC Form 10-K for the fiscal year ended 5/31/96	
393	3/31/97	4 Kids Entertainment Inc. SEC Form 10-K for the fiscal year ended 12/31/96	
394	12/31/97	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934	
395	12/31/98	Marvel Enterprises Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934	
396		Corporate Debt Report - Issuances in the Industrial, Utility and Gas Transmission Industries Rated BBB or Lower From 1993 to 1995	
397		MRVGQ Equity, Weekly Closing Equity Prices, Bloomberg	
398	10/15/92	Merrill Lynch Analyst Report, 'Fleer Merger Viewed Favorably; L.T. Opinion Raised'	
399	5/27/93	Fine, L.R., et al. Marvel Entertainment Group Company Report. Merrill Lynch Capital Markets	
400	7/27/93	S&P CreditWire - "Hldgs Sr. & Marvel Hldgs Sr. Rated 'B' By S&P."	
401	8/3/93	Moody's Investor Service - "Marvel Holdings Inc. Senior Secured Notes Rated 'B3' by Moody's."	
402	02/03/94	Merrill Lynch Analyst Report, 'The Growth Continues'	
403	02/14/94	Merrill Lynch Analyst Report, 'Menu of Opportunities'	



**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
404	2/14/94	Jaffe, Thomas. "Ron Perelman's Nonlinear Math." Forbes, 2/14/94 (retrieved from www.findarticles.com 2/22/02).	
405	04/22/94	Merrill Lynch First Quarter Results; Insight into the Year	
406	06/07/94	Moody's Investor Service Moody's Assigns Caa to Gtd Senior Sec Notes of Marvel III Holdings Inc.	
407	6/7/94	Moody's Investor Service - "Marvel III Holdings Assigned Caa to GTD Senior SEC Note."	
408	6/20/94	"Marvel Experiences Phenomenal Growth; Marvel Entertainment Group Inc." Chain Drug Review, 6/20/94 (retrieved from www.findarticles.com 2/22/02).	
409	06/21/94	Merrill Lynch Analyst Report, 'Management Realignment'	
410	7/15/94	"Marvel Sweeping Into High Yield Market With \$200 Mil 144A. "Private Placement Reporter, 7/18/94 (retrieved from www.findarticles.com 2/22/02).	
411	12/21/94	Smith Barney Analyst Report, 'Industry Pressures Mount'	
412	2/14/95	Fine, L.R., et al. Marvel Entertainment Group Company Report. Merrill Lynch Capital Markets, 'Quarter As Expected - No Change in Outlook'.	
413	04/18/95	Merrill Lynch Analyst Report, 'A Lot of Moving Parts'	
414	05/09/95	Merrill Lynch Analyst Report, 'Meeting with Management; 1q Results'	
415	08/15/95	Merrill Lynch Analyst Report, 'It's Still a Second Half Growth Story'	
416	9/11/95	Spiro, Leah Nathans and Ronald Grover. "Ron Perelman, The Man Who Collects Companies." Business Week, 9/11/95 (retrieved from www.findarticles.com 2/22/02).	
417	11/15/95	Smith Barney Analyst Report, 'Comics 'N Cards Derail Growth'	
418	3/13/96	Bloomberg - "Marvel Entertainments Debt Ratings May Face Downgrade by S&P."	
419	03/14/96	Merrill Lynch Analyst Report, 'Another Disappointment; Cautious but Hopeful'	
420	05/09/96	Merrill Lynch Analyst Report, 'First Quarter as Expected'	
421	5/13/96	Krutick, J.S. Marvel Entertainment Group - Company Report. Salomon Smith Barney	
422	05/30/96	Smith Barney Analyst Report, 'Striking a Balance'	
423	08/15/96	Merrill Lynch Analyst Report, 'Second Quarter Results and near Term Outlook'	
424	08/15/96	Analyst's Opinion Transition Slow in 2Q96	
425	08/30/96	Smith Barney Analyst Report, 'Still in Transition'	
426	10/10/96	Moody's Investor Service - "Marvel Entertainment Cut By Moody's; Sr. Shelf To '(P)B3."	
427	10/15/96	S&P CreditWire - "Marvel Entertainment Shelf Rtg Cut To B/CCC+ by S&P."	
428	11/11/96	Analyst Report, Kastenbaum, A., Marvel Entertainment Group, Inc. MJ Whitman, Inc.	

**SCHEDULE B-1: PLAINTIFFS' EXHIBITS IN EVIDENCE**

<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
429	11/12/96	"Perelman's Andrews Grp.-2: T. Biz Cash Flow Could Aid Marvel." Dow Jones News Service, 11/12/96. Obtained from Factiva Research Systems.	
430	11/20/96	S&P CreditWire - "S&P Cuts Marvel Rtgs; Revln, Colmn, Con Cig Outlk Rev."	
431	11/20/96	S&P CreditWire - "S&P Cuts Marvel Rtgs; Revln, Colmn, Con Cig Outlk Rev-2-."	
432	11/25/96	Moody's Investor Service - "Marvel Holdings Ratings Cut By Moody's; Sr. SEC To 'C'."	
433	12/17/96	S&P CreditWire - "Marvel Hldg Cos' Issue Rtgs Cut To 'D'; Off S&P Watch."	
434	12/30/96	Levin, Gary and Martin Peers. "Perelman Takes Marvel to Bankruptcy Court. Marvel Files For Bankruptcy." Daily Variety, 12/30/96 (retrieved from www.findarticles.com 2/22/02).	
435	5/1/97	Moody's Investor Service. Marvel Entertainment Group - Company Report.	
436	2/17/99	Bloomberg - "Junk Bonds: Formica, Marvel, World Color Sell; Calendar Builds."	
437	2/18/99	Bloomberg - "Junk Bonds: Host Marriott, Triarc Sell, Familiar Names Sought."	
438	10/23/96	"Andrews Group Names Sassa President -2-: Will be Marvel CEO." Dow Jones News Service, 10/23/96. Obtained from Factiva Research Systems.	
439		10 Year U.S. T-Bill Weekly Interest Rate, Federal Reserve H-15. <a href="http://www.federalreserve.gov/releases/H15/data/wf/tcm10y.txt">http://www.federalreserve.gov/releases/H15/data/wf/tcm10y.txt</a> .	
440		2002 S&P Corporate Ratings Criteria Book, <a href="http://www.standardandpoors.com/ResourceCenter/RatingsCriteria/CorporateFinance/2002CorporateRatingsCriteria.html">http://www.standardandpoors.com/ResourceCenter/RatingsCriteria/CorporateFinance/2002CorporateRatingsCriteria.html</a>	
441	8/1999	Moody's Rating Methodology, "The Evolving Meaning of Moody's Bond Ratings." <a href="http://www.moodys.com/moodys/cust/staticcontent/Evolving%20Meaning%20of%20Bond%20Ratings.pdf?section=rdef">http://www.moodys.com/moodys/cust/staticcontent/Evolving%20Meaning%20of%20Bond%20Ratings.pdf?section=rdef</a>	
442		Moody's Credit Rating Definitions, <a href="http://www.moodys.com/moodys/cust/staticcontent/2002200000265736.asp?section=rdef">http://www.moodys.com/moodys/cust/staticcontent/2002200000265736.asp?section=rdef</a> .	
443		"Moody's Approach Toward the Analysis of Indenture Covenants." <a href="http://www.moodys.com/moodys/cust/research/venus/Publication/Rating%20Methodology/noncategorized_number/49130.pdf">http://www.moodys.com/moodys/cust/research/venus/Publication/Rating%20Methodology/noncategorized_number/49130.pdf</a> .	
444	2006	Brealey, Richard A., Stewart C. Myers, Franklin Allen, Principle of Corporate Finance, McGraw-Hill Irwin, New York, 2006	
445	1995	Ibbotson Associates Cost of Capital Quarterly 1995 Yearbook	
446	2002	Ross, Westerfield, and Jaffe, Corporate Finance, 6 <sup>th</sup> Edition, McGraw Hill, 2002 p. 451	

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<b>Exhibit No.</b>	<b>Date</b>	<b>Description</b>	<b>Bates No.</b>
447	11/11/96	A. Kastenbaum, Whitman Investment Research analysis re: Marvel Entertainment Group	
448	10/31/98	Andrade, Gregor and Kaplan, Steven, "How Costly is Financial (Not Economic) Distress? Evidence from Highly Leveraged Transactions that Became Distressed" Journal of Finance, Vol. LIII No. 5	
449	11/22/05	Marvel Price History Oct & Nov 96; 11/22/05 report from FactSet Research Systems, Inc.	
450	1/13/97	Letter from the Official Committee of Bondholders of Marvel Holdings, Inc., Marvel (Parent) Holding, Inc. & Marvel III Holdings, Inc to Board Members announcing their formation on 1/9/97 in Wilmington, DE	M-SP10 0572-M- SP10-0573
451	1997	Corporate Finance. A Valuation Approach by Simon Benninga and Oded Sarig (1997, McGraw Hill).	
452	1999	Applied Corporate Finance by Aswath Damodaran (1999, John Wiley & Sons, Inc.)	
453	2001	The Essays of Warren Buffet: Lessons for Corporate America (First Revised Edition, 2001, Lawrence A. Cunningham, Cardozo Law Review)	
454	2002	Investment Valuation by Aswath Damodaran (2002, John Wiley & Sons, Inc.)	
455	12/27/96	First Boston Letter To Marvel Entertainment Group, Inc. Board Of Directors re: Fairness Opinion	DEF 13137- 13138
456	11/20/96	Marvel Entertainment Group, Inc. Form 8-K	EY 3514- 3542
457	03/05/97	Letter to Marvel Entertainment Group, Inc. Board of Directors from Official Bondholders Committee, High River Limited Partnership, Westgate International., L.P. and United Equities Commodities Co. re: structure of financial proposal	LNB 10598- 10608